

## AEROPORTI DI ROMA S.p.A.

### Indicative Results of the Tender Offer for €500,000,000 1.625 per cent. Notes due 8 June 2027

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Fiumicino (Rome), 11 July 2023. Aeroporti di Roma S.p.A. (the “**Company**”) hereby announces, on a non-binding basis, the indicative results of its invitation to the holders (“**Noteholders**”) of its outstanding €500,000,000 1.625 per cent. Notes due 8 June 2027 (ISIN: XS1627947440) (the “**Notes**”) to tender their Notes for purchase by the Company for cash (the “**Invitation**”) up to the Maximum Acceptance Amount on the terms and subject to the satisfaction or waiver of the New Notes Condition and the other conditions set out in the tender offer memorandum dated 3 July 2023 (the “**Tender Offer Memorandum**”) prepared in connection with the Invitation. Capitalised terms and expressions used in this announcement but not otherwise defined have the meanings given to them in the Tender Offer Memorandum.

The Invitation was launched by the Company on 3 July 2023, as announced on the same date and was made on the terms and subject to the conditions set out in the Tender Offer Memorandum.

The Expiration Deadline for the Invitation was 5 p.m. CET on 10 July 2023. At the Expiration Deadline, €7,179,000 in aggregate principal amount of the Notes had been validly tendered pursuant to the Invitation.

On 10 July 2023, the Company issued €400,000,000 4.875 per cent. Sustainability-Linked Notes due 10 July 2033 under its €2,000,000,000 Euro Medium Term Note Programme. Therefore, the New Notes Condition has been satisfied.

The Company hereby announces on a non-binding basis that: (i) the Final Acceptance Amount (being the final aggregate principal amount of Notes accepted for purchase pursuant to the Invitation as determined by the Company at its sole and absolute discretion) is expected to be €7,179,000; and (ii) no Pro-Ration Factor is expected to be applied by the Company for acceptances of validly tendered Notes.

As soon as reasonably practicable today following the Pricing Time, the Company will make a further announcement of whether it will accept and purchase validly tendered Notes pursuant to the Invitation and, if so, (i) the Final Acceptance Amount, (ii) the Interpolated Mid-Swap Rate, the Purchase Yield, the Purchase Price and the Pro-Ration Factor (if applicable) and the principal amount of Notes that will remain outstanding after the Settlement Date.

Barclays Bank Ireland PLC and BNP Paribas are Dealer Managers for the Invitation, and Kroll Issuer Services Limited acts as Tender Agent.

This announcement shall be read in conjunction with the Tender Offer Memorandum which is available from the Tender Agent.

## DEALER MANAGERS

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## TENDER AGENT

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## DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum and the announcement published on 3 July 2023. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Company, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.